

PODIUM

Investment in the spotlight

Panel discussion • Power Talks • Focus
Sessions • Networking

9 March 2026

Mandarin Oriental, Zurich

Doors open at 12:00 for a cocktail lunch

Program

Partners

Media Partner

APOLLO

Coler
Capital First in
Secondaries

IEQT

Gfinews

H₂O
Asset Management

iCapital

Splint Invest

Program

 **Welcome cocktail lunch** **12:00**

Introduction by SPHERE - Outlook Private Markets **12:55**

- **Jérôme Sicard**, Chief Editor (SPHERE)

 **PODIUM Discussion** **13:05**

How portfolio construction is evolving beyond traditional asset classes

- **Cyril Demaria**, Head of Private Markets Strategy (Julius Bär)
- **Dr. Markus Geiger**, Senior Managing Director, Head of Private Debt (ODDO BHF)
- **Caroline Heinrichs**, Investment Solutions (Perpetual Investors GmbH)
- MODERATION: **Dominik Buholzer**, CEO und Chefredaktor (Finews)

 **Power Talks** **13:35**

From alternative to core: how private markets are reshaping private client portfolios

- **Jonathan Orr**, Managing Director, Client Portfolio Management (Apollo Global Management)

What's Driving the Shift to Evergreen in Private Markets?

- **Benjamin Bizon**, EMEA Private Wealth Capital Raising (EQT)

Beyond Stocks & Bonds: Why Tangible Assets Belong in Modern Portfolios

- **Dr. Aurelio Perucca**, CEO & Founder (Splint Invest)

 **Focus Sessions** **14:00**
(rotate in three breakout rooms)

How private markets can enhance portfolio construction growth beyond traditional public markets

- **Jonathan Orr**, Managing Director, Client Portfolio Management (Apollo Global Management)

An Introduction to EQT, Europe's Leading Private Equity Firm

- **Benjamin Bizon**, EMEA Private Wealth Capital Raising (EQT)

Art & Collectibles in Practice: How to Allocate, Structure & Scale

- **Dr. Aurelio Perucca**, CEO & Founder (Splint Invest)

 **Short Break** **15:20**

 **Power Talks** **15:40**

Why Secondaries Are Becoming a Preferred Entry Point into Private Markets

- **Roman Egger**, Managing Director - Head of DACH Private Wealth Distribution (Coller Capital)

Why demand for USD can only decrease and what is the impact for asset allocation

- **Matthieu Genessay**, Partner, Investment Team Spokesperson & Head of Client Portfolio Management (H2O Asset Management)

Private Markets in Portfolio Construction: Combining Public and Private Assets

- **Daniel Imhof**, Head Client Solutions EMEA (iCapital)

 **Focus Sessions** **16:05**
(rotate in three breakout rooms)

Secondaries as a Core Building Block for Evergreen Private Market Portfolios

- **Roman Egger**, Managing Director - Head of DACH Private Wealth Distribution (Coller Capital)

Global Macro Liquid Alts: Why FX is a Powerful Complement to Rates and Equities

- **Matthieu Genessay**, Partner, Investment Team Spokesperson & Head of Client Portfolio Management (H2O Asset Management)

Integrating Private Markets into Client Portfolios: Risk & Return, Liquidity and Product Shelf

- **Roland Küll**, Head Client Solutions DACH (iCapital)

 **End** **17:25**

Speakers



Benjamin Bizon
EMEA Private Wealth Capital Raising (EQT)

Based in London, Benjamin Bizon joined EQT in July 2023. He previously worked at Bank Julius Baer in Zurich as a Private Markets Product Specialist. He holds a Bachelor's degree in Business Administration from the University of Geneva and a Master's degree in Management from IE Business School in Madrid.



Cyril Demaria
Head of Private Markets Strategy (Julius Bär)

Cyril Demaria is a leading expert in private markets with over 20 years of international experience in investment strategy and portfolio construction. He is Head of Private Markets Strategy at Julius Baer, an Affiliate Professor at EDHEC Business School, and the author of several reference books on private equity and private assets.



Roman Egger
Managing Director, Head of DACH Private Wealth Distribution (Coller Capital)

Roman Egger is Managing Director and Head of DACH Private Wealth Distribution at Coller Capital, based in Zurich. He leads the firm's private wealth distribution across Germany, Austria and Switzerland. Prior to joining Coller Capital, Roman was a Managing Director in the Client Solutions Group at Goldman Sachs Asset Management. He is a CAIA charterholder.



Dr. Markus Geiger
Senior Managing Director, Head of Private Debt (ODDO BHF)

Dr. Markus Geiger leads the Private Debt activities at ODDO BHF Asset Management. He previously held senior roles at Kartesia and Borromin Capital and began his career in management consulting. He holds a PhD from the University of Cologne.



Matthieu Genessay
Partner, Investment Team Spokesperson & Head of Client Portfolio Management (H2O Asset Management)

Matthieu Genessay is Deputy Head of Sales & Marketing and Head of Client Portfolio Management at H2O Asset Management. He joined the firm in 2011 and became a Partner in 2015. He also serves as spokesperson for the investment team.



Caroline Heinrichs
Investment Solutions (Perpetual Investors GmbH)

Caroline Heinrichs works in Investment Solutions at the Munich-based private markets firm Perpetual Investors. She develops tailored strategies for institutional and private investors and holds the CFA Institute Certificate in ESG Investing.



Daniel Imhof
Head of Client Solutions EMEA (iCapital)

Daniel Imhof, MSc, CFA, has over 30 years of experience in asset and wealth management. He leads Client Solutions EMEA at iCapital and previously held senior roles at Credit Suisse, Schroders, and UBS. He holds advanced degrees in economics and finance and is a CFA charterholder.



Roland Küll
Co-Head of Client Solutions DACH (iCapital)

Roland Küll is Co-Head of Client Solutions DACH at iCapital, focusing on expanding access to alternative investments for wealth managers across the region. He brings over 20 years of experience in private banking and asset management, with previous senior roles at Zürcher Kantonalbank and UBS. He holds a PhD in Economics from the University of St. Gallen.



Jonathan Orr
Managing Director, Client Portfolio Management (Apollo Global Management)

Jonathan Orr, CFA, is a Managing Director at Apollo, leading client portfolio management for international wealth clients. He previously held senior portfolio management and product strategy roles at Goldman Sachs and began his career in risk management across London and New York. He holds a degree from the University of Bath and is a CFA charterholder.



Dr. Aurelio Perucca
CEO & Founder (Splint Invest)

Dr. Aurelio Perucca is Co-Founder of a Swiss fintech platform focused on alternative investments. With a background in auditing, he has worked closely with private banks and wealth managers and built a diversified portfolio of alternative assets alongside traditional strategies.